

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CINEWORLD GROUP PLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90168 (MI)
)
) (Jointly Administered)
)

**DEBTORS' WITNESS AND EXHIBIT LIST
FOR HEARING SCHEDULED FOR JUNE 6, 2023**

The above-captioned debtors and debtors in possession (collectively, the "Debtors") file their Witness and Exhibit List for the hearing to be held on **June 6, 2023, at 9:00 a.m. (prevailing Central Time)** (the "Hearing") as follows:

WITNESSES

The Debtors may call the following witnesses at the Hearing:

1. Michael Schlappig, Managing Director, PJT Partners LP;
2. Rebuttal witnesses as necessary; and
3. The Debtors reserve the right to cross-examine any witness called by any other party.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.ra.kroll.com/cineworld>. The location of Debtor Cineworld Group plc's principal place of business and the Debtors' service address in these chapter 11 cases is: 8th Floor Vantage London, Great West Road, Brentford, England, TW8 9AG, United Kingdom.

EXHIBITS

EXHIBIT	DESCRIPTION	MARK	OFFER	OBJECT	ADMIT	W/D	DISPOSITION AFTER HEARING
1.	Barclays Engagement Letter (Redacted) [Docket No. 1751-1]						
2.	Lead Arranger Fee Letter (Redacted) [Docket No. 1751-1]						
3.	Declaration of Michael Schlappig in Support of the Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Enter Into the Exit Financing Agreements and (B) Incur and Pay Related Fees, Indemnities, and Expenses and (II) Granting Related Relief [Docket No. 1751-1]						
4.	Barclays Engagement Letter (Seal) [Docket No. 1750-1]						
5.	Lead Arranger Fee Letter (Seal) [Docket No. 1750-1]						
	Any document or pleading filed in the above-captioned main cases						
	Any exhibit necessary for impeachment and/or rebuttal purposes						
	Any exhibit identified or offered by any other party						

RESERVATION OF RIGHTS

The Debtors reserve the right to call or to introduce one or more, or none, of the witnesses and exhibits listed above, and further reserve the right to supplement this list prior to the Hearing.

Houston, Texas
Dated: June 5, 2023

/s/ Rebecca Blake Chaikin

JACKSON WALKER LLP

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Certificate of Service

I certify that, on June 5, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Rebecca Blake Chaikin

Rebecca Blake Chaikin